

Request for Proposals

For

Floyd County, Indiana
Sports Facilities Feasibility Study

Issued by:
Floyd County Redevelopment

Issued February 1, 2019

Response due March 1, 2019 4:00 p.m. EST

Request for Proposals

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Section 1: General Information

Request for Proposals (RFP) - Floyd County Sports Facilities Feasibility Study – RDC -01

THE ABOVE DESCRIPTION AND NUMBER MUST APPEAR ON ALL PROPOSALS AND RELATED CORRESPONDENCE.

THIS IS NOT AN ORDER

RFP Initiative:	
Sports Facilities Feasibility Study	<p>All Consultants must respond in details to each element of this RFP in order to be considered for contract award.</p> <p>One electronic and eight hard copies of the proposal should be mailed to contact person at the address below with the budget in a separate sealed envelope.</p> <p>SEND ALL CORRESPONDENCE TO THE CONTACT BELOW: Floyd County Redevelopment Attn: Don Lopp 2524 Corydon Pike Suite 204 New Albany, IN 47150 812.948.4110 dlopp@floydcounty.in.gov</p>

Section 2: Introductions and Objectives

Introduction

This RFP is issued by Floyd County Redevelopment Commission (FCRDC) for the purpose of obtaining a market needs assessment and financial analysis related to potential new or remodeled sports facilities located in the Floyd County, Indiana.

Key stakeholder and user groups in Floyd County have identified a growing need for sporting event facilities in order to better serve their residents; provide high quality venues to host regional and state sporting events, and drawing outside dollars into the local economy. The study area includes the area of U.S. 150 and State Road 64 corridors.

The venues of highest priority include: baseball, softball tennis courts. Other minor sport venues should be identified for consideration.

These needs are likely to be addressed through a combination of new buildings and possible improvements to existing facilities and will likely require a phased approach and strategies to leveraging public-private partnerships in order to secure initial funding for building and renovations as well as long-term operations and maintenance of the facilities.

The Committee will use the information presented in the feasibility study to create a realistic action plan and the study will be used to assist in securing the funding to build, operate and maintain venues that would be financially viable in the Floyd County area.

The Steering Committee will consist of members from the County Redevelopment Commission, County Commissioners, County Council, and County Parks. This committee will facilitate and manage the feasibility study process and this group will be involved throughout the process in order to develop a comprehensive look at the region's needs. The committee is seeking to hire a firm to conduct a feasibility study in order to gain a better understanding of what types of facilities are needed in the Floyd County area and what types of facilities would be financially viable for current and future needs.

Objectives

It is the intent of the FCRDC to review and assess the RFP responses to determine if the response from solicited consultants can meet the needs of the proposed Scope of Work.

The project objectives are:

- To deliver a feasibility study which will be conducted by a neutral third-party consulting firm with experience in the area of amateur sports facility planning to help them determine a realistic and documented need to build new facilities and/or improve existing facilities in order to meet the growing demand for sports venues in the Floyd County area. This will be accomplished through a Market Needs Assessment, Financial Analysis, Community Input and Participation.
- To identify the potential for economic benefit in the form of a sports tourism opportunity profile and sports tourism market assessment.
- To identify the opportunity for job creation, including the identification of the types of jobs and realistic wage ranges for projected jobs.
- To recommend sustainable funding models, including examples currently in operation.

- To identify opportunities for public-private participation.

It is our intent to select a qualified contractor through an open and competitive bid process who will provide assistance in achieving the project objectives, with specific concentration on economic benefit to the study area.

Consultants are expected to provide their best and most competitive proposal.

RFP Submission

Upon the submission of the RFP response, the consultant acknowledges that all information is accurate and complete. In addition, please send one electronic copy and eight (8) hard copies via mail to the point of contact listed in Sections

RFP Process Timeline	Dates
Issue RFP:	February 1, 2019
Advertise:	February 4 th & 11 th , 2019
Questions Due by 4:00PM:	February 18, 2019
Proposals due by 4:00PM:	March 1, 2019
Evaluate and choose:	March 15, 2019
Proposed start date:	May 1, 2019
Final Report Due:	December 1, 2019

Section 3: Scope of Work:

The following Scope of Work outlines the priorities and expectations from a qualified firm.

Market Needs Assessment

Economic and Demographic Overview

- Identified study area.
- Secondary market area, expressed as a radius/radii around the study area. Sports Participation Trends
- Youth
- Adult
- Individual
- Team
- Sports participation as it relates to the overall health of a community

Comparative Market Analysis and Market Demand

- Conduct a comparative analysis of our sports tourism market versus a competitive set of
- at least three other similar cities, including at least one in Indiana to help determine our
- current market position.
- Develop a sports tourism opportunity profile and market assessment that utilizes and builds on existing sports facilities to attract new sporting events.
- Develop a sports tourism opportunity profile and market assessment that utilizes and builds on proposed new sports facilities to attract new sporting events.
- Evaluate existing community needs and gaps through user group interviews and surveys.
- Review and leverage existing information related to market analysis and demand available through Southern Indiana Tourism Bureau and Floyd County Parks Department
- Provide market demand information to identify the needs of residents separate from the needs of sports tourism.

Regional and Statewide Facility Audit

- Compile an inventory of existing public, private, and nonprofit sports facilities Louisville Metro
- Including site location, current condition, capacity, user and spectator counts, amenities, regular use and events.
- Assessment of existing facilities in Louisville Metro Area

Financial Analysis

- Recommended Program and Operational Approach
- Recommendations on site and facility payout, capacity, user and spectator counts, amenities, regular use, specific events and competitions and economic impact.
- Recommend ways to expand and improve partnerships between community entities, opportunities to connect and coordinate existing facilities and programs, and funding opportunities.

- Evaluate management alternatives and opportunities, including identification of potential partners by specific activity, funding parameters, and agreement guidelines to support formal agreements for the ongoing management and operations of recommended facilities.
- Demand/Economic Impact, Financial Projections, and Job Creation
- Specify the potential economic impact of proposed new facilities outlined in the study results and recommendations.
- Analyze community capacity and willingness to support recommendations outlined in the study, including availability of stakeholder-identified parcels of land.
- Provide realistic projections for job creation as a result of recommendations outlined in the study and identify types of jobs (part-time, seasonal, and full-time) and realistic wage ranges for the projected jobs.
- Develop detailed estimates for the annual costs of operating the proposed facilities, including staffing costs.
- Project revenue and identify sources of revenue. Funding Strategies
- Recommend sustainable funding models, including currently operating examples. Public-Private Partnership Structures
- Identify opportunities for public-private participation.

Community Input and Participation

Conduct interviews with stakeholders and user groups. The Steering Committee will assist by providing contact information for these groups which include, but are not limited to:

- Sports/special interest groups
- Economic development related groups
- Sports tourism groups
- Key partners and other local providers
- Youth sports league players and organizations
- School District and higher education Athletic Directors
- City and County government groups

Workshop(s) to present findings to date and gather additional input for final report. The Steering Committee will assist with the participation list and coordinating the workshop(s).

Expected Results and Deliverables

- Kick-off Meeting
- Monthly conference calls with Steering Committee.
- Written monthly progress reports.
- Consultant to develop three concept plans to address needs and market potential, based on financial viability, market need and public input.
- Draft report of Market Needs Assessment, and Financial Analysis to allow for Steering Committee review and input.
- Presentation of Findings and Recommendations to key stakeholders and public.
- Final Report, including 8 hard copies and 1 digital PDF file.

Performance Measurement: The issuing Entities will assess the Contractor's performance and progress towards expected results. Assessments and program monitoring will be based on:

- 1.) Monthly progress review meetings/conference with Steering Committee.
- 2.) Progress towards final report and development of strategies.

The monthly progress review meetings will serve as checkpoints for making overall and strategic adjustments in implementation by analyzing the data, determining gaps, and identifying benchmarks or milestones reached as defined in the proposal and approved Scope of Work.

Personnel - The Contractor will assemble a team with the required knowledge and experience in order to deliver the scope of work and meet the project objectives. The structure of the team and an organizational chart shall be included in the proposal with the name, position and resumes of proposed personnel. The contractor shall identify who will be considered key personnel.

Performance Monitoring - The contractor's performance shall be evaluated based on the completion of specific tasks outlined in the Scope of Work, adherence to the work plan, and reports submitted to the issuing entities.

Deliverables, Budget and Completion

Deliverables:

- Written monthly progress reports.
- Consultant to develop three concept plans to address needs and market potential, based on financial viability, market need and public input.
- Draft report of Market Needs Assessment, and Financial Analysis to allow for Steering Committee review and input.
- Presentation of Findings and Recommendations to key stakeholders and public.
- Final Report, including 16 hard copies and 1 digital PDF file.

Budget

- Range from \$25,000-\$50,000

Completion Date

- December 1, 2019

Section 4: RFP Evaluation and Selection Processes

Initial Evaluation

Proposals received will undergo an initial review to determine:

- Compliance with instructions stated in the RFP
- Compliance with proposal submittal date

Phase II Evaluation

The evaluation of consultant's proposals may include, but is not limited to, the following criteria:

- Consultant's experience with developing similar Feasibility Studies
- Capacity to assume new business on an ongoing basis for at least one calendar year
- Perceived ability to meet the issuing Entities' requirements
- Availability (timetable) for providing goods and/or services
- Breadth of services available
- Reporting capability (i.e. monthly or weekly written or oral reports)
- Training and professional development history
- Compliance with the issuing Entities' terms and conditions

Evaluation Criteria

The Proposals being requested will be scored on the following criteria:

Qualifications and ability to perform requested services (50 points total):

- | | |
|--|-----------|
| A. Past experience with developing Feasibility Studies | 20 points |
| B. Location as it relates to provision of services to the Entities | 15 points |
| C. Firm/personnel qualifications | 10 points |
| D. References from other communities | 5 points |

Execution of the scope of work (50 points total):

- | | |
|---|------------------|
| A. Description of proposed scope of work | 20 points |
| B. Description of public outreach process | 10 Points |
| C. Process timeline | 10 Points |
| D. Deliverables, budget and completion schedule | <u>10 Points</u> |
| | 100 points |

Section 5: Information for Consultants

Disclaimer

This RFP does not form or constitute a contractual document. The Entities issuing this RFP shall not be liable for any loss, expense, damage or claim arising out of the advice given or not given or statements made or omitted to be made in connection with this RFP. The Entities also will not be responsible for any expenses which may be incurred in the preparation of this RFP.

Instructions to Proposers

EXAMINATION OF DOCUMENTS

Before submitting the proposals, the proposer shall:

- A. Carefully review the terms of this request as well as the attachments;
- B. Fully inform yourself of the existing conditions and limitations;
- C. Include with the proposal sufficient information to cover all items required in the specifications.

PROPOSAL MODIFICATIONS

In addition to any other information and documentation requested in this RFP, any forms provided herein shall be included in the submitted proposal. Modifications, additions or changes to the terms and conditions of this request for proposals may be cause for rejection of the proposal. Proposals submitted without required forms may be rejected. No oral, telephone, email, fax or telegraphic modifications will be considered.

CERTIFICATION OF ALTERATION OR ERASURE

A proposal shall be rejected should it contain any material alteration or erasure, unless, before the proposal is submitted each such alteration or erasure has been initialed in INK by the authorized agent signing the proposal.

SIGNATURE

All proposals shall be typewritten or prepared in ink and must be signed in longhand by the proposer or proposer's agent or designee, with his/her usual signature. A proposal submitted by a partnership must be signed with the partnership name to be followed by the signature and designation of the partner signing. Proposals by corporations must be signed with the legal name of the corporation, followed by the name and signature of an authorized agent or officer of the corporation. Proposals submitted by a proprietorship must be signed by the owner and the name of each person signing shall be typed or printed legibly below the signature.

WITHDRAWAL OF PROPOSALS

Proposers may withdraw their proposal either personally or by written request at any time prior to the due date set for receiving proposals. No proposal may be withdrawn or modified after the due date and time, unless and until the award of the contract is delayed for a period exceeding ninety (90) days.

QUOTE VALID

The proposer must honor their quote for a period of ninety (90) days after the RFP due date.

CERTIFICATION

The proposer certifies that the proposal has been arrived at independently and has been submitted without any collusion designed to limit competition. The proposer further certifies that the materials,

products, services and/or goods offered herein meet all requirements of the stated specifications and are equal in quality, value and performance with highest quality, nationally advertised brand and/or trade names.

INSURANCE REQUIREMENTS

The proposer certifies that it/they can comply with Floyd County Economic Development's minimum insurance requirements of and workers' compensation and employer's liability coverage as required by Indiana law, including:

Commercial general liability, including contractual and personal injury coverage's in the amount of \$1,000,000 per occurrence.

Professional liability in the amount of \$1,000,000 per claim.

DISPOSITION OF PROPOSALS

All materials submitted in response to this RFP become the property of the issuing Entities. One copy of each proposal submitted shall be retained for the official files of each entity and will become public record after award of the Contract. Price proposals submitted, but not reviewed by the Entities, do not become a public record and shall only be retained for official files.

QUESTIONS

Questions regarding the Request for Proposals contents may be sent to the contact person listed in Section 1 via email no later than three business days prior to due date for proposals. The issuing Entities will make every effort to provide a written response within two business days. Whenever responses to inquiries would constitute a modification or addition to the original RFP, the reply will be made in the form of an addendum to the Request for Proposals, a copy of which will be forwarded to all Consultants who participated in the mandatory pre-bid conference call.

Consultants must submit their questions using the "Master Q & A" form found in **Attachment E**, and provide, at a minimum, the following:

- Supplier's name, requester, and appropriate contact information
- The question, clearly stated
- Specific reference to the applicable Request for Proposals section(s)

ATTACHMENT A

VALIDATION QUESTIONS FOR CONSULTANT

GENERAL INFORMATION

1. Company Name:
Address:
Contact Name:
Contact Phone:
Contact Email:
Website/URL:

2. How many years has your company been doing business in the community and economic
3. Total full-time employees.
4. What are your standard payment terms?
5. References - Please attach a word document with all contact information for at least three references:
 - a. Clients you have worked for in the last three years and/or
 - b. Former clients you have community planning services for in the last two years
6. Can you provide documentation that your firm can meet the issuing Entities minimum insurance requirements?

FUNCTIONALITY

1. A certificate of insurance must be provided prior to signing the contract, commencing on the day contract begins. Are you willing to comply with these requirements?
2. You must instruct your insurance broker/carrier to notify the issuing Entities should your coverage change. Are you willing to do this?

QUALITY AND SERVICE

1. Do you have a quality assurance program? If yes, please attach a copy.
2. Are your employees required to take a mandatory drug test?

LEGAL ISSUES

1. Are there any pending lawsuits against your company? If yes, please explain.
2. Is your company or its principals presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction with any governmental departments or agencies. If the contractor cannot verify thus statement, attach a written explanation for review.

ATTACHMENT B BUDGET

Project Element	Price
Market Needs Assessment	
Financial Analysis	
Community Input and Participation	
Final Report Compilation, including printing	
TOTAL	